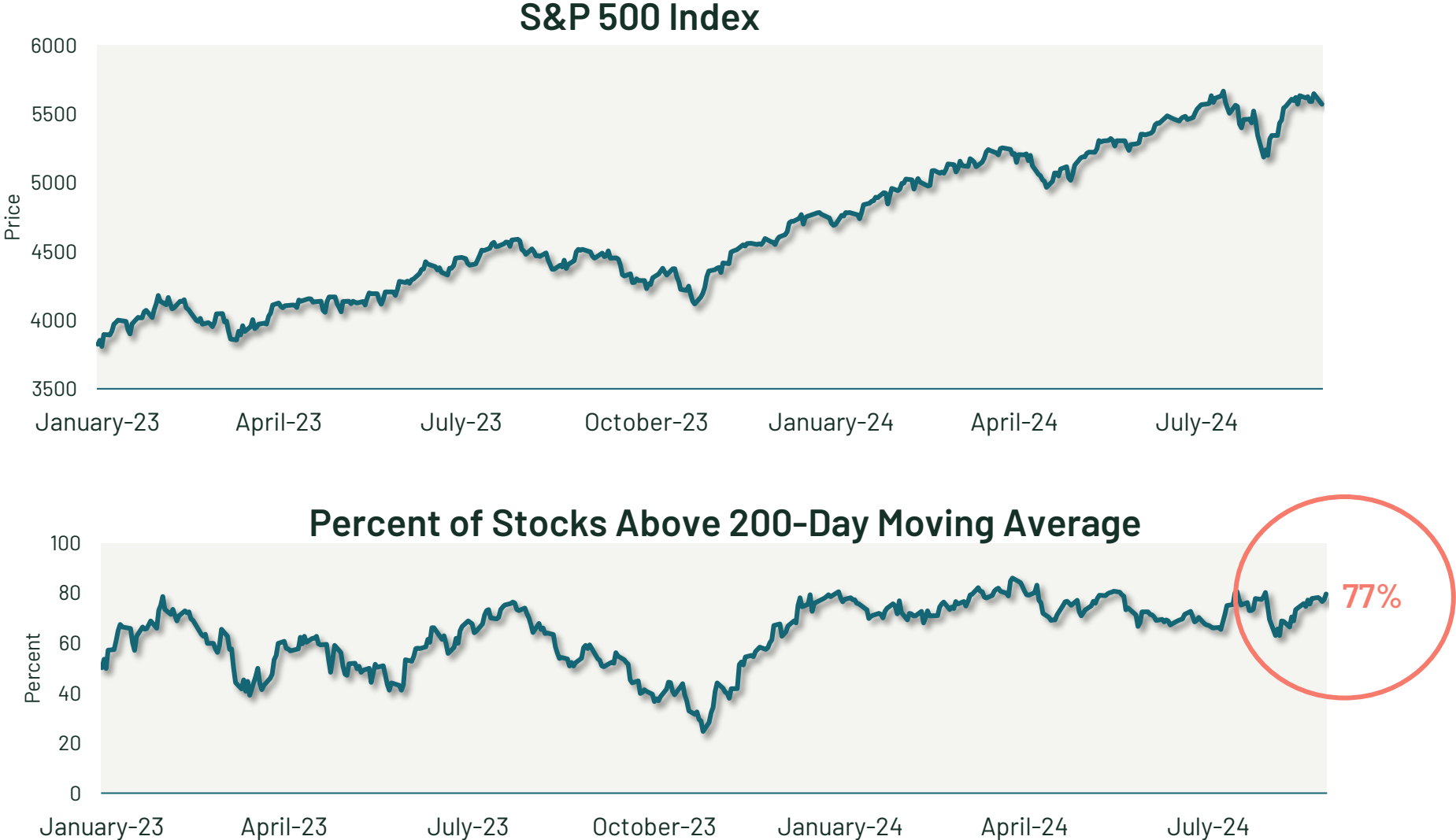


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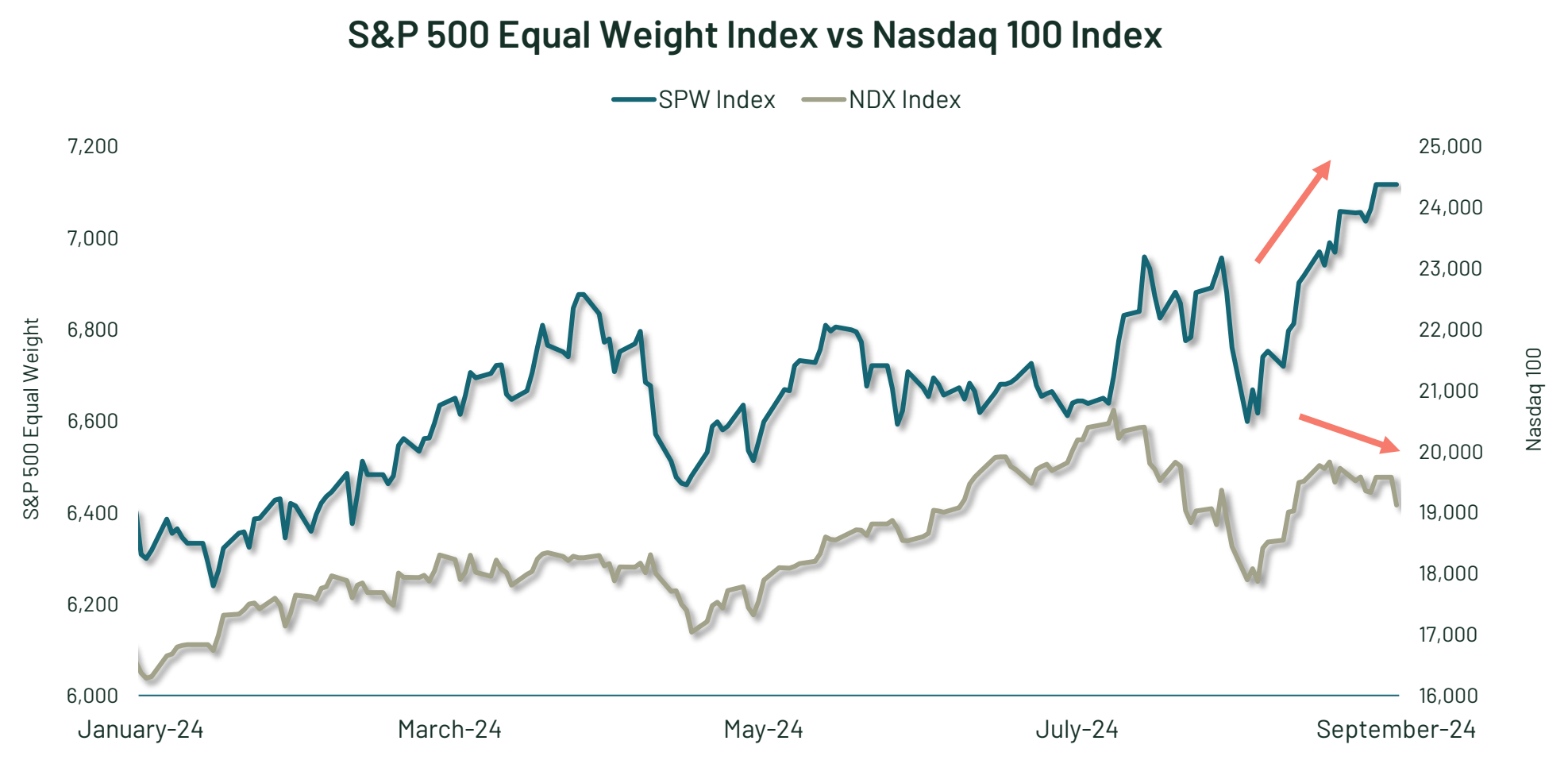
# The Market in Five Charts

September 2024

# Market Strengthened Through August



# Leadership Change in Markets

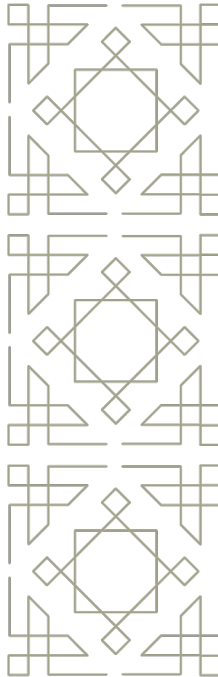


Source: Bloomberg, 9/3/2024.

# Fed is Signaling Rate Cuts

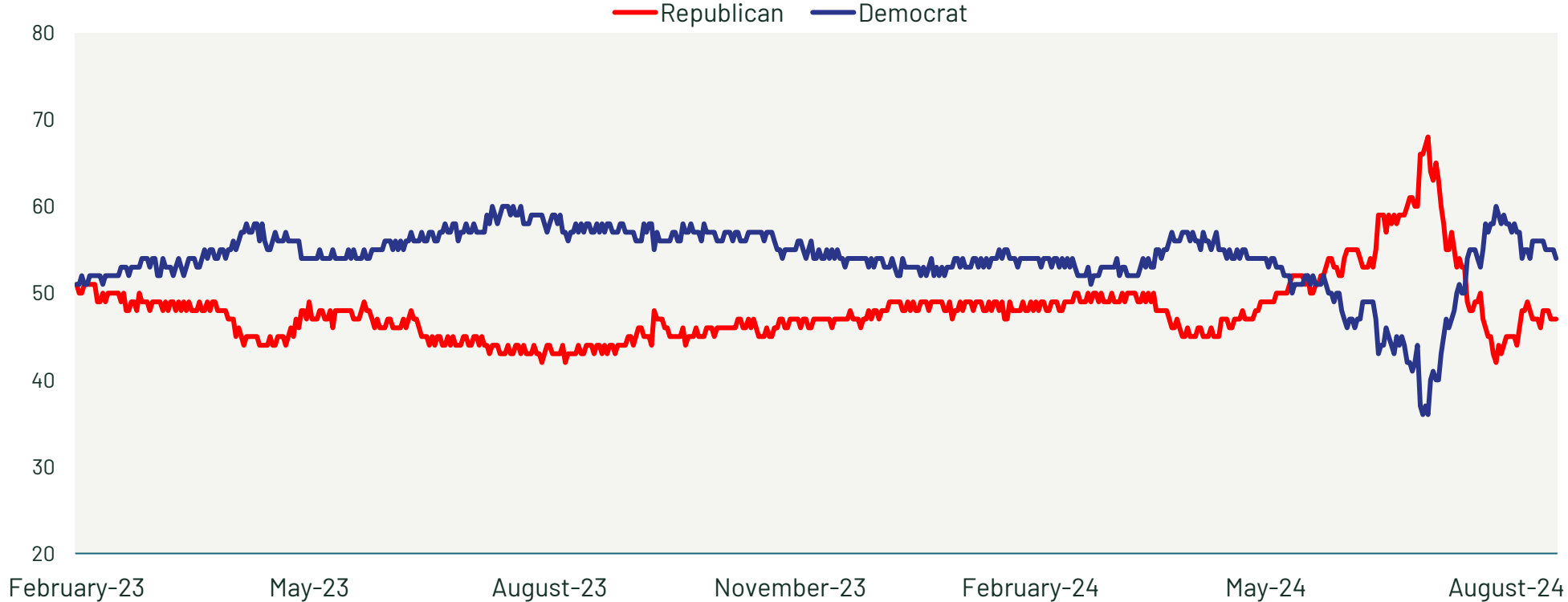


Source: Bloomberg, 9/3/2024.

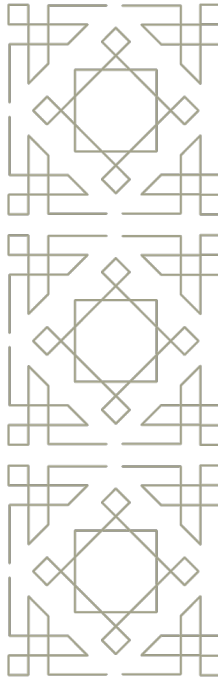


# Eventful Summer in US Politics

### Betting Odds: Which Party Will Win the 2024 US Presidential Election?

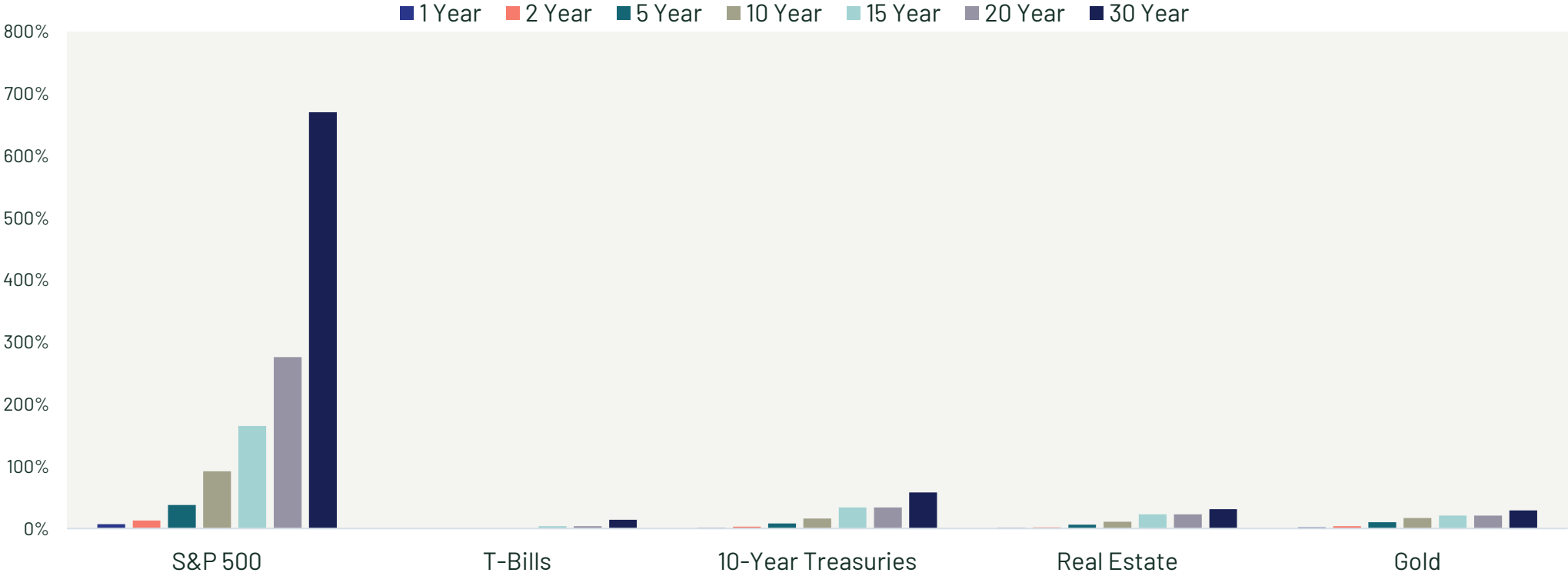


Source: Bloomberg, PredictIt, 9/3/2024.



# Equities Win in the Long-Run

### Average Real Return by Time Horizon



Source: Strategas, 2024.



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